ReposiTrak Essentials

A Webinar Series for Customers of ReposiTrak

Item Compliance for Sustainability, Business & Social Compliance

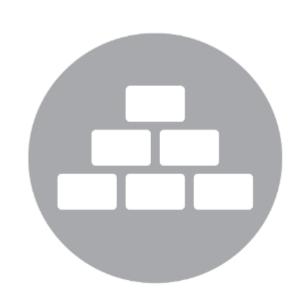*Gaining Supply Chain Transparency*

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Account Manager
ReposiTrak

Today's Learning Objectives...
Item-level Compliance for Sustainability and Business & Social Compliance

- Understand differences in item-level compliance
- Learn more about how a customer requests item-level
  - Item-profile information
  - Documents related to item attributes
- Identify opportunities for your company to expand using item-level compliance

What is Item-Level Compliance?
Corporate & Facility Compliance vs. Item-level Compliance

- Corporate/Facility
  - Business, relationship, non-partner specific
  - Audits, Inspections of a physical facility
- Item-level
  - Attributes related to that item
  - General product-specific requests

Corporate & Facility

Documents			
DOCUMENT	**STATUS**	**EFFECTIVE PERIOD**	**PARTNER**
🔍 📄 Certificate of Liability Insurance - Partner Spec	Compliant	05/01/2019 05/02/2020	Demo RT Customer (Wholesaler/Retailer) (18096)	Action▾
🔍 📄 Hold Harmless	Compliant	05/01/2019 04/30/2020	Demo RT Customer (Wholesaler/Retailer) (18096)	Action▾
🔍 📄 Letter of Continuing Guarantee	Compliant	03/01/2017 N/A	Demo RT Customer (Wholesaler/Retailer) (18096)	Action▾
🔍 📄 Third Party Audit for facility P1 - My Treats Distribution Plant	Compliant	05/01/2019 04/30/2020	Demo RT Customer (Wholesaler/Retailer) (18096)	Action▾

Item-level

Documents			
DOCUMENT	**STATUS**	**EFFECTIVE PERIOD**	**PARTNER**
🔍 📄 Certificate of organic operation for product Milk Chocolate Bar (1001)	Specs not met	05/01/2019 07/30/2019	Demo RT Customer (Wholesaler/Retailer) (18096)	Action▾
🔍 📄 Product Evaluation for product Milk Chocolate Bar (1001)	Compliant	05/01/2019 N/A	Demo RT Customer (Wholesaler/Retailer) (18096)	Action▾
🔍 📄 Product Specification for product Milk Chocolate Bar (1001)	Compliant	05/01/2019 N/A	Demo RT Customer (Wholesaler/Retailer) (18096)	Action▾

Why are Attributes Important?
Compliance can be more than just document collection

- Social Compliance
  - Slavery, harvesting labor laws…
  - Human trafficking…
  - Child labor laws…
- Sustainability Initiatives
  - Palm oil, wood fibers, cocoa, coffee…
- Confirmation of Claims
  - Product sourcing claims substantiated
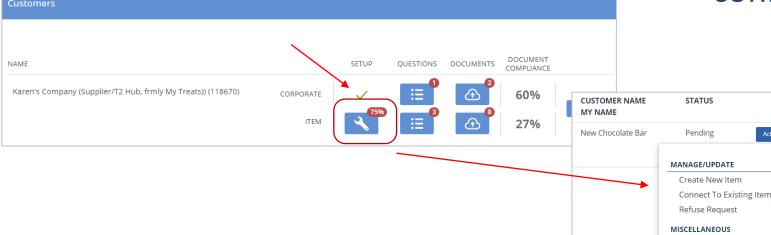   - GMO, Organic, etc.

Item Attribute Request & Update in 3 Easy Steps
Here's How Customers & Suppliers Manage Item Requests

Customer Request

Compliance Center – Supplier View

1. Customer Request to Supplier

2. Supplier is notified in their Compliance Center & via email alert
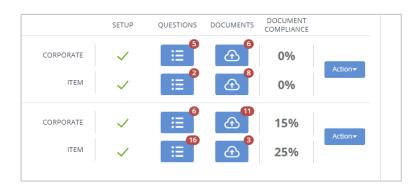
3. Supplier sets up item or connects to existing item

Collect Attributes? Or Collect Documents?
How are they alike? Different?

Item Attributes Only

✓Reporting on attributes
- Sustainability, Social, Claims

✓Go-to-market strategy questions
- SBT? Private label? DSD or Warehouse?

Item Attributes & Item-level Documents

✓Reporting on attributes
- Sustainability, Social, Claims

✓Go-to-market strategy questions
- SBT? Private label? DSD or Warehouse?

❖Attributes provide pre-requisite info to determine additional document requirements

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JUN 25   Effective Management of Alerts & Notifications

JUL 30   Uploading Files, Using Templates and eSigning

AUG 27   Getting the MOST from Automating Document Reviews

SEP 24   Updating Profile Requests: Items & Facilities

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Questions? webinars@repositrak.com